



Jeff Brandon and Michael Mueller bring over 25 years of experience at Smith & Howard to lead this informative discussion on finances.

Roundtable Discussion

Smart Decisions: Personal Financial Priorities

Wed., April 28, 2021
11:30 am – 1:30 pm
DoubleTree by Hilton
Atlanta-Marietta
2055 South Park Place

You've been out of college for a while now and you are at a point in your career where you have a stable job and income. It's time to pay more attention to your personal finances, but you are not sure where to start. Depending on who you speak with, you're not sure what area of your finances you should prioritize first. The most important thing in personal finances is to have a firm foundation. Without it, your long term financial goals can come crashing down.

At this roundtable, you will have the chance to learn about prioritize your personal finances in the following areas:

- What's important in budgeting and planning for the expected and unexpected?
- What is the best way to use debt?
- What are the retirement benefits available to you as employee or small business owner?
- How much and what type of life insurance do I need?
- Do I need disability insurance coverage?
- What is the right insurance coverage for my home, auto, excess liability?

Registration options: Online preferred pricing is available by visiting www.agcga.org and clicking on *Calendar/Register*.

Member representatives enrolled in Young Leadership Program:

- Register **ONLINE** on or before April 14 – free
 - Register with this form on or before April 14 – \$20
 - Register **ONLINE** on or after April 14 – \$20
 - Register with this form on or after April 14 – \$30
- ALERT: Young Leadership Program members who cancel after April 21st or register and fail to attend will be charged \$50.**

Representatives of AGC Georgia firms who are not enrolled as a member of the Young Leadership Program:

- Register **ONLINE** on or before April 14 – \$50
 - Register with this form on or before April 14 – \$60
 - Register **ONLINE** on or after April 14 – \$60
 - Register with this form on or after April 14 – \$70
- ALERT: No cancellations after April 21st - only substitutions.**

If you are choosing to forego the online registration discount, please complete the form below.

Name: _____ Company: _____

Email: _____ Title: _____ **Total Payment Due: \$ _____**

- Check:** Mail this form & your check (payable to **AGC Georgia**) to lockbox:
Wells Fargo/AGC Georgia; P.O. Box 934023; Atlanta, GA 31193-4023

- Charge My:** AmEx MC Visa Discover

Name on Card: _____ CC# _____ Exp. Date: _____

Regardless of whether a payment is due, please use one of the methods below to return this form.

- **Electronically:** Use "Click to Submit" button to attach to an automated email (This does not work on all systems.)
- **Fax:** 678-298-4101
- **Email:** (After manually filling out form): registration@agcga.org

For questions, contact Machell Harper, Director, Member Services and liaison to YLP at 678.298.4108 or harper@agcga.org.